Quarter Million PEVs by 2025

Update on deployment of Plug-in Electric Vehicles (PEVs) and Infrastructure in the Bay Area

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Bay Area Air Quality Management District (BAAQMD)

Overview





- Introduction to the Bay Area Air Quality Management District
- Bay Area PEV Readiness Plan
- PEVs and Infrastructure Deployment
- Questions



Bay Area Air Quality Management District (BAAQMD)





- Established in 1955
- 7 million population
 (~ 5.7 million vehicles)
- 9 Counties
- 5,340 square miles
- Mission: To protect and improve public health, air quality, and the global climate

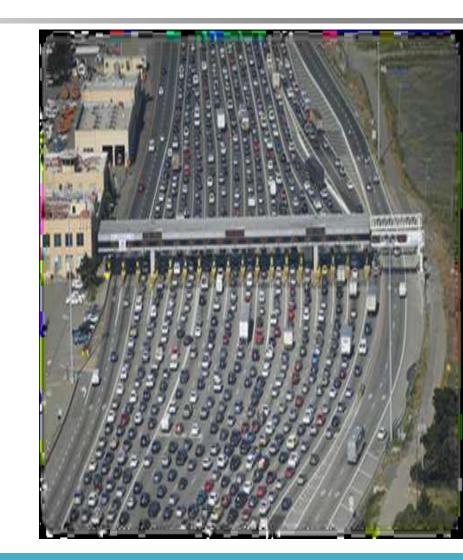


Why Clean Vehicles Matter





- On-road cars and trucks account for more than:
 - 40% of Greenhouse Gases (GHG)
 - > 25% of Air Pollution
- Zero-tailpipe emissions technology is key to achieving clean air



PEV Policy Landscape





- 2012: Governor Brown issued Executive Order B-16-2012
 - By 2025: over 1.5 million ZEVs in California
- California's Advanced Clean
 Cars Program (ZEV Rule)
- Bay Area 2010 Clean Air Plan (MSM A-2)
 - > **By 2020:** 10,000 ZEVs and 100,000 PHEVs
 - Bay Area PEV Plan
 - **By 2025:** 250,000 PEVs



Strategic Incentives Funding \$55 Million in 2014





Carl Moyer Program (CMP): \$15 million

Goods Movement Program - On-Road Trucks: \$14 million

Lower Emission School Bus Program: \$ 5 million

Transportation Fund for Clean Air (TFCA): \$21 million

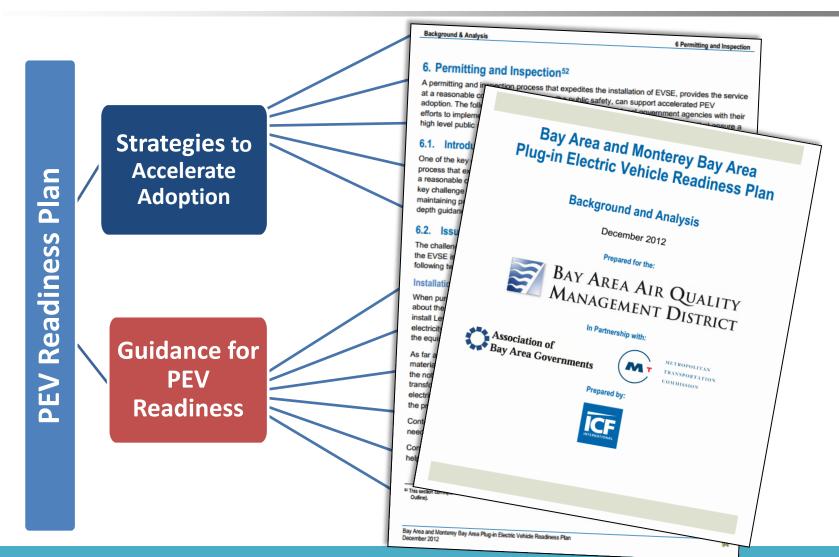
TOTAL: \$55 million

Bay Area PEV Readiness Plan – adopted Dec. 2013



www.BayAreaPEVready.org



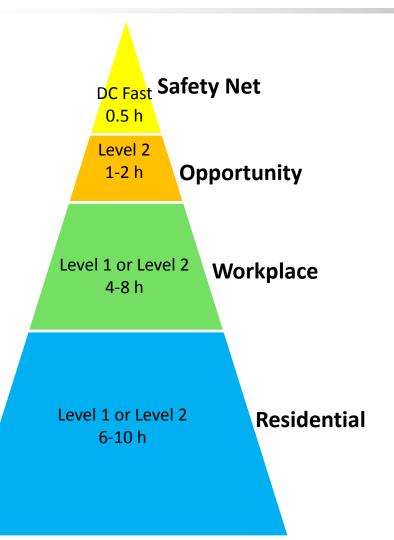


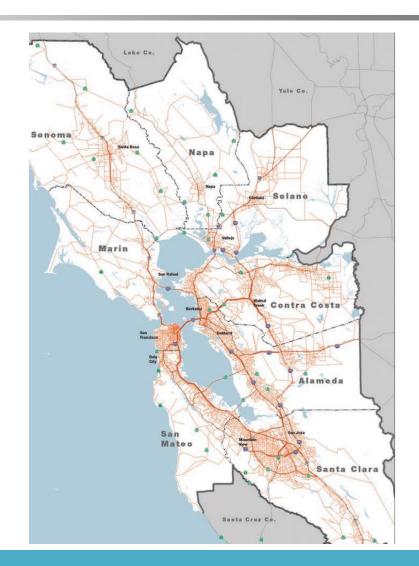
Bay Area PEV Readiness Plan







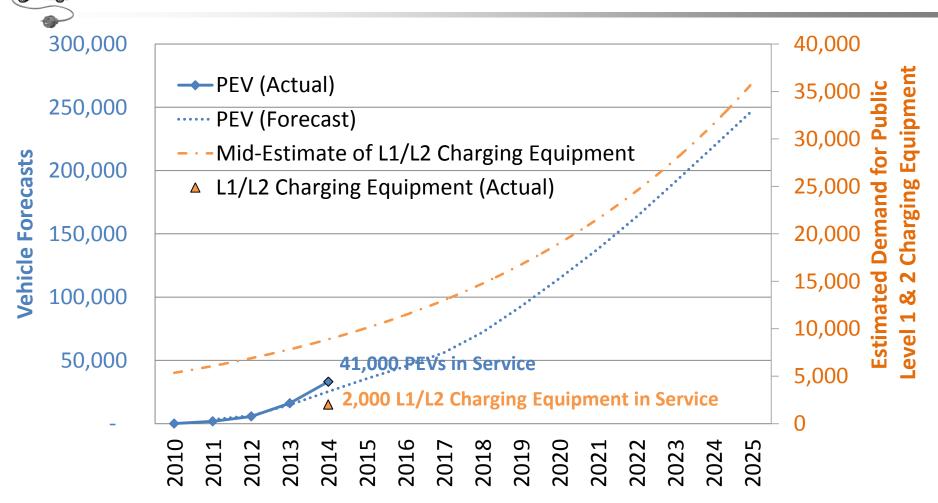




Bay Area PEV Readiness Plan



Public Infrastructure Estimates to Support PEV Forecasts



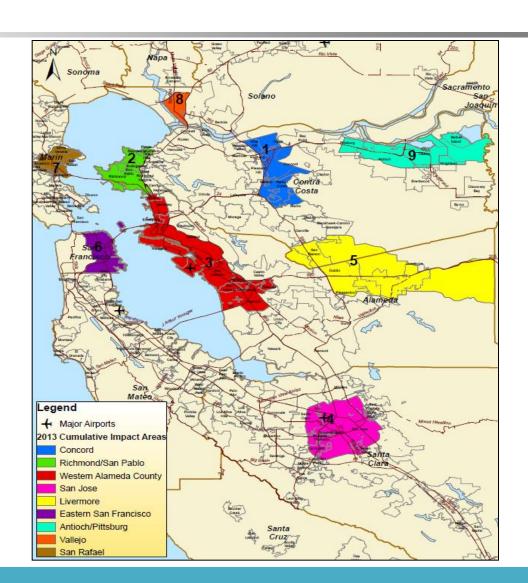
Estimated demand for DC Fast: 75-150 charging equipment at 35-50 locations by 2025 (Estimated 120 in service)

Community Air Risk Evaluation (CARE) Areas





- 9 identified areas of health disparities linked to air quality
- Prioritize grant funding towards CARE areas
- NRG settlement: 20% of DC Fast to be installed in environmental justice areas



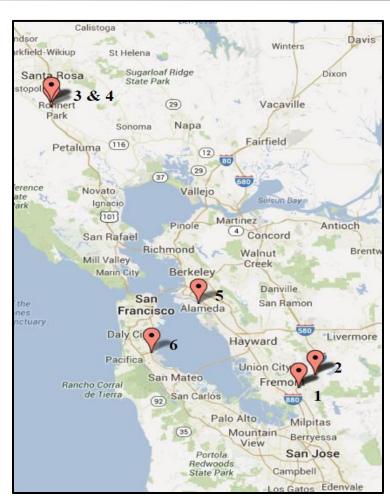
Bay Area Air District Incentives for PEVs \$12.75 million





<u>OPEN:</u>

- PEV Rebates for Public Agencies
 - Limited to \$90,000/agency:
 - ➤ BEVs, FCHs & ZEMs \$2,500/vehicle
 - > PHEVs, \$1,000
 - > NEVs, \$500
- Bay Area Corridor Charging
 Expansion Project (co-sponsored by CEC)
 - 10 DC Fast & 12 Level 2 chargers at 6 locations



Bay Area Air District Incentives for PEVs \$12.75 million (continued)





COMING SOON:

- PEV Fueling Infrastructure (February 2015)
 - ▶ Level 2 (~\$2,000/charger), DC Fast (up to \$30,000/charger)
 - Corridor, workplaces, MuDs, key destinations
 - Public and private entities are eligible
 - Required minimum award of \$10,000
- Light-Duty Vehicle (LDV) Fleet (March 2015)
- Heavy-Duty Vehicle (May 2015)



Opportunities for 2015 and Beyond





MuD, Workplace/Fleet, Corridor Charging:

Incentivize chargers at MuDs and workplaces

- Encourage Level 1 charging at applicable locations
- Support charging in priority corridors that may not have a favorable ROI
- Integrate battery storage technology and solar technologies



BAAQMD PEV Program Contacts





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Bay Area PEV Readiness Plan www.BayAreaPEVready.org